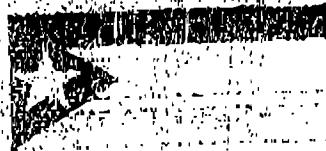




GENERAL HEADQUARTERS

SUDAN PEOPLE'S LIBERATION MOVEMENT AND SUDAN PEOPLE'S LIBERATION ARMY



Our Ref: L.I.C. - Jan 2

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To whom it may concern

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The Sudan People's Liberation Movement/Army (SPLM/A), which has been waging a protracted liberation war against the Sudan Government (GoS) for the last 21 years has at last reached a Peace Agreement with the GoS. The Agreement contains among others the following points:

1. The ten States (from 16 in the old Sudan) of the Southern Sudan shall form their own central Government which will be called the Government of Southern Sudan (GoSS). The President of the GoSS as well as 70% of the Cabinet members will come from the SPLM/A.
2. The South will get 50% of the oil revenues during the six years Interim Period. This is in addition to the non-oil revenues. At the present rate this would be more than one billion dollars annually. The current foreign debts of the Sudan remain responsibility of the GoS.

With the war coming to an end the oil production would increase rapidly from 350,000 b/d to 500,000 b/d next year. During the Interim Period to self-determination in Southern Sudan the oil production could rise to 1,000,000 b/d. It goes without saying that most of the recent oil production is in Southern Sudan. An Indian, a Chinese and a Malaysian company as well as other international companies are involved in oil exploration and exploitation in Southern Sudan. Beside oil we have big quantities of gold and other precious stones (diamonds also) as well as a fertile and thinly populated land.

3. Southern Sudanese under the leadership of the SPLM/A would also constitute around 33% of the Federal Cabinet. The First Vice President would also come from the SPLM/A.
4. In budget affairs the GoSS is independent and wouldn't receive funds from the Federal Government. We have the right to plan and implement infra-structural projects on our own without going back to the Central

Government (we can just inform it). The GoSS has access to international financial markets and monetary institutions. It is up to us to have our own currency during the Interim Period, after which the people of Southern Sudan would decide, in an internationally supervised referendum, whether the country should remain one or whether the South should become independent.

5. The agreement between the Government of Sudan and the SPLM/A is an International Agreement which would be guaranteed by the UN and the world powers. UN troops would supervise the implementation of this agreement.

Based on these facts the SPLM/A leadership has authorized a German company, Thormählen Schweißtechnik, to construct a railway to connect Southern Sudan to the Port of Mombasa in Kenya. The construction will start as quick as possible in Nakuru in Kenya and goes until Lokichokio at the border to Southern Sudan. From there it would continue to Kapoeta, Torit and Juba. From Juba a branch would go up the Nile to Malakal. Another branch would go from Juba to Yirol, Rumbek, Tonj and ends at Wau. From Yirol another branch would go to the oil fields in Bentiu. From the line going to Malakal a sideline branching from Bor would go to Ethiopia. There would be a connection between Juba and the Ugandan town of Gulu. Also from the Ugandan town of Palwach a rail connection would be constructed through the Southern Sudanese towns of Yei, Maridi and Tumbra to Wau, as well as connecting Southern Sudan with the Democratic Republic of Congo. Uganda and Kenya would pay for their part of the new rail, which is to be constructed by the same German company. A SPLM delegation led by me reached a preliminary agreement with both countries during my stay in East Africa in June. A holding with the name Thormählen Holding International is being formed to construct the above rail and run it for 25 to 30 years. The GoSS will guarantee the investments in this project with minerals like oil and gold.

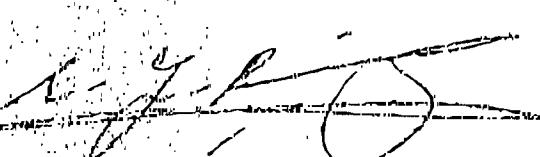
I herewith invite all companies which are interested in Southern Sudan to come and join hands with us to rebuild Southern Sudan. I have authorized in the name of my commission and hence in the name of the SPLM/A the company Black Gold Petroleum Comp. Ltd. Dubai branch, represented by Eng. Ehab Najeeb Almed Ramadan, to make contacts for us and look for investors and partners which are ready and willing to invest or enter joint-ventures in the following fields:

1. Construction of the Cement Company in Kapoeta and probably in Uganda. The right to construct this company has been awarded to the German rail constructor Mr. Thormählen. Mr. Thormählen, even

- though capable and willing to do the work alone, does not reject the idea of entering joint-ventures with other groups in this endeavour.
2. Mining for gold, diamonds and other minerals in areas that would be allocated to those who are interested.
 3. Construction of middle and big airports in areas like Kapoeta, Nimule, Aweil and other areas.
 4. Construction of power stations.
 5. Construction and operation of telecommunications including mobile systems.
 6. Construction of hotels, tourist lodges and guest houses for the government on the Nile.
 7. Strengthening and/or renewal of the Nile and land transport. Investors are also needed for the formation of new airlines.
 8. Construction of a pharmaceutical company to supply Southern Sudan with medicine and medical instruments.
 9. Exploration and exploitation of new oil fields and delivery of all kinds of petroleum services.
 10. Veterinary and animal health and production services.

I would like to encourage companies to get in touch with us or Mr. Ramadan even if they have heard that other interested companies have already entered into any of the above mentioned fields, since there is a lot to be done in Southern Sudan after 21 years of civil war. Even in the area of rail construction which is being taken care of by the Germans other companies could still join the holding to do subsidiary works like constructing the railway stations etc. Mr. Ramadan would inform the Commissioner for International Cooperation of the SPLM/A about the outcome of his activities. We are looking forward to a fruitful cooperation.

Thanking you,
sincerely yours,


Costello Garang Ring Irial
Commissioner for International Cooperation, SPLM/A

THORMAHLEN HOLDING INTERNATIONAL (THI)

